**INTEREST RATES MARKET NOTICE**

**Date: 2 September 2016**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKC17”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 5 September 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** VKC17

**Nominal Issued** R 77,000.000.00

**Issue Price** 100 %

**Coupon** 8.500%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 6 March 2017

**Books Close Date** 24 February 2017

**Interest Payment Date(s)** 6 March 2017

**Last Day to Register** By 17:00 on23 February 2017

**Issue Date** 5 September 2016

**Date Convention** Modified Following Business Day

**Interest Commencement Date** 5 September 2016

**First Interest Payment Date** 6 March 2017

**ISIN No.** ZAG000139247

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKC17%20%20Pricing%20Supplement%20%2005092016.PDF*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKC17%20%20Pricing%20Supplement%20%2005092016.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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